

**TO BE GIVEN BY ON ITS LETTERHEAD
TRUST**

To,
M/s Investeria Financial Services Pvt. Ltd.
918, Iconic Shyamal, Ahmedabad-380015.

Dear Sir/Madam,

I/We refer to the trading account / Client Registration Form, filled-up and submitted with you in the name of M/S _____, a Trust as our share broker.

Accordingly, I/We do hereby declare and undertake as under:

1. I/We do recognize that Demat Beneficiary Account with any Depository Participant could not be opened in the name of Unregistered Trust as per regulations. However, I/We hereby authorize you to recognize my/our Demat Beneficiary Account No. _____ maintained with _____, having DP ID _____ in our Trust and as mentioned in our Client Registration Form with you. This is purely meant for facilitating operations of our trading account with you and for completing share transfer transactions vide aforesaid our Client Code as per the trading regulations applicable from time to time.
2. I/We hereby agree and confirm that all the obligations for shares purchased/sold by my/our aforesaid trust, will be handled, operated and completed through transfers from and/or to the aforesaid Demat Account only and all the transfers (i.e. credit transfers) made by you to the said Demat Account would be regarded as completion of your obligation regarding trades executed by us with you through aforesaid Client Account.
3. We agree that We are the trustees of the aforesaid Trust and I/We are solely responsible for all the transactions carried out by me/us through aforesaid Client Code and in case of any change in constitution of aforesaid Trust, I/We shall immediately, in writing, inform to you and any/all the transactions that may be carried out before/during/after such changes, shall be effective to our aforesaid Client Account, as they normally be effective to our said Client Code as may be applicable before such change and I/We shall be liable for any/all the compliances to be made in this regard as also I/We shall be personally responsible for and shall personally discharge, all the obligations that the trust may incur / occur in the course of its dealings with you.
4. I/We further agree and undertake that all the payments made, whether by cheques/Demand Drafts, whether electronically or physically, by me/us shall normally be made to you from the trust's banking account only. However, in the event of any unforeseen circumstances, if any payment is made from my/our individual account(s), my/our joint account(s), the said payment shall always be regarded as payment by the trust exclusively and shall be solely and exclusively credited to/into our Trust's name only as per your books of accounts. I/We under no circumstances, shall claim or make responsible your firm nor shall be lay any claim, whether present or future, of what so ever nature, upon your firm for crediting such payment from any separate individual / joint accounts.

Thanking you.

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To,
M/s Investeria Financial Services Pvt. Ltd.
918, Iconic Shyamal, Ahmedabad-380015.

Dear Sir/Madam,

Sub: Operations of our client / trading account with you as our share broker

We the Trustees of M/s _____, an Unregistered Trust, do hereby agree, undertake and authorize as under:

1. We are carrying on our business at

_____.

2. We desire to open a trading account with you for dealing in shares and securities and accordingly are ready to fill-up and submit your Client Registration Form in the name of our Trust for the purpose of buying and/or selling and otherwise dealing or investing in shares and securities market through you.

3. We the undersigned trustees, be and is here by authorize Mr. _____, one of the trustees / managing trustees of our Trust to sign, execute and submit all applications, forms, documents, agreements etc. as also to issue all the instructions for all our transactions with you as our share broker for securities trades, funds and investment etc. in our trust's name.

4. We hereby agree and undertake that all the transactions carried out by you as per the instructions whether oral (telephonic or personal) and/or written, given by our aforesaid authorized trustees, shall be binding upon our Trust as well we all the trustees individually and personally and our respective estates shall be personally liable for any dues to be paid to you, in case the trust's estate falls short of, for carrying out such transactions in securities market.

5. We also hereby undertake to inform you in writing regarding any change in constitution or authority, signed by all the Trustees for the time being.

Signature of all Trustees – with stamp

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Date:

To,
M/S Investeria Financial Services Pvt. Ltd.
918, Iconic Shyamal, Ahmedabad-380015.

Sub: Opening a Demat A/c

Dear Sirs,

I/We do recognize that Demat Account with any Depository Participant could not be opened in the name of Unregistered Trust as per Regulation. Therefore, I/We have decided that a demat account of the Trust, be opened in the name and style of _____(First Trustee name), _____(Second Trustee Name) and _____(Third Trustee Name), having its office at _____ with Investeria Financial Services Pvt. Ltd., AHMEDABAD a Depository Participant (DP) of Central Depository Services (I) Ltd. (CDSL).

Thanking you.

Yours faithfully,

(Sign by all Trustees with seal)