Investeria
The best time to invest is, ANYTIME....!

Account Details Addition / Modification / Deletion Request Form

Application No.		Date								

Please fill all the details in BLOCK LETTERS in ENGLISH

Trading Account ID										
DP ID	1	2	0	7	2	9	0	0	Client ID	

Name of First / Sole Holder	1.
Name of Second Holder	2.
Name of Third Holder	3.

☐ I/We request to carry out the change of address / signature/ E-mail ID/Mobile No.. in the Demat a/c, Trading a/c

☐ I/We request to carry out the change of address / signature/ E-mail ID/Mobile No.. in the KRA and Demat a/c & Trading a/c

I/We request you to make the following additions / modifications / deletions to my/our account in your records.

Details (Please specify change of address, bank details, contact number etc.)	Addition / Modification / Deletion (Please Specify)	Existing Details	New Details
☐ Correspondence Address ☐ Permanent Address ☐ Bank ☐ Demat Details (For Trading A/c) ☐ Aadhaar No. ☐ Other.	**For Bank:** ☐ Addition-Trading a/c ☐ Modification – Demat & Trading a/c		

Updation of Financial details:
I/We confirm that I/We fall in the following selected income range:
☐ Upto 1 Lakh ☐ 1-5 Lakh ☐ 5-10 Lakh ☐ 10-25 Lakh ☐ 25 Lakh-1 Crore ☐ > 1 Crore
(As per SEBI regulations a client trading in F&O or Currency Derivatives is required to update his/her financial details/income details once every year. Please provide any of following for Income proof: ITR Acknowledgement, Annual Accounts, CA Certified Net worth Certificate, Form 16, Self-declaration of net worth along with relevant supporting, any other relevant documents substantiating ownership of assets)

Holder	Name of Account Holder	Exiting Email Id	New Email Id	Relation
1.				
2.				
3.				

Holder	Name of Account Holder	Exiting Mobile Number	New Mobile Number	Relation
1.				
2.				
3.				

	First/Sole Holder/Auth. Signatory	Second Holder/Authorised Signatory	Third Holder/Authorised Signatory
Name			
Signature			